

1【Consolidated quarterly financial statement】

(1)【Consolidated quarterly balance sheets】

【Unit】: thousand yen

	Q2/F.Y.2010	Q2/F.Y.2011
	(2009.4.1~ 2009.9.30)	(2010.4.1~ 2010.9.30)
Assets		
Current assets		
Cash and deposits	3,393,223	3,826,930
Notes and accounts receivable-trade	7,490,133	7,186,877
Short-term investment securities		
Merchandise		
Finished goods		
Semi-finished goods		
Raw materials		
Merchandise and finished goods	2,291,348	2,129,675
Work in process	330,355	378,667
Raw materials and supplies	2,260,699	1,958,756
Other	819,073	760,734
Allowance for doubtful accounts	-85,045	-82,740
Total current assets	16,499,787	16,158,900
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	4,418,718	4,555,233
Machinery, equipment and vehicles, net	1,216,002	1,205,006
Land	6,165,539	6,239,272
Lease assets, net		
Construction in progress		
Other, net	2,694,952	1,974,391
Total property, plant and equipment	14,495,212	13,973,904
Intangible assets		
Goodwill	3,785	—
Other	447,695	419,407
Total intangible assets	451,481	419,407
Investments and other assets	2,075,836	2,048,676
Deferred tax assets		
Total noncurrent assets	17,022,530	16,441,988
Deferred assets		
Deferred organization expenses		
Business commencement expenses		
Stock issuance cost		
Bond issuance cost		
Development expenses		
Total deferred assets		
Total assets	33,522,318	32,600,888
Liabilities		
Current liabilities		
Notes and accounts payable-trade	3,784,123	3,515,886
Short-term loans payable	6,504,764	5,581,245
Income taxes payable	121,768	273,684
Provision for bonuses	462,500	458,000
Provision		

Asset retirement obligations		
Other	2,327,269	2,102,650
Total current liabilities	13,200,426	11,931,467
Noncurrent liabilities		
Bonds payable		
Long-term loans payable	5,109,118	5,495,063
Provision for retirement benefits	2,281,438	2,321,819
Provision for directors' retirement benefits	—	169,940
Negative goodwill	—	20,313
Provision		
Asset retirement obligations		
Other	794,983	605,758
Total noncurrent liabilities	8,185,539	8,612,894
Reserves under the special laws		
Total reserves under the special laws		
Reserves under the special laws		
Total reserves under the special laws		
Total liabilities	21,385,966	20,544,362
Net assets		
Shareholders' equity		
Capital stock	2,898,545	2,898,545
Deposit for subscriptions to shares		
Capital surplus	3,040,167	3,040,167
Retained earnings	6,319,141	6,180,665
Treasury stock	-44,510	-42,872
Deposit for subscriptions to treasury stock		
Total shareholders' equity	12,213,343	12,076,506
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	51,107	67,416
Deferred gains or losses on hedges		
Revaluation reserve for land		
Foreign currency translation adjustment	-1,970,894	-1,854,891
Total valuation and translation adjustments	-1,919,787	-1,787,475
Subscription rights to shares		
Treasury subscription rights to shares		
Minority interests	1,842,795	1,767,495
Total net assets	12,136,352	12,056,526
Total liabilities and net assets	33,522,318	32,600,888

(2) 【Consolidated quarterly statements of income】

【Consolidated quarterly statements of income】

【Unit】: thousand yen

	Q2/F.Y.2010	Q2/F.Y.2011
	(2009.4.1~ 2009.9.30)	(2010.4.1~ 2010.9.30)
Consolidated quarterly statements of income		
Net sales	14,193,471	15,555,422
Cost of sales	9,425,808	10,339,079
Gross profit	4,767,662	5,216,342
Selling, general and administrative expenses	4,127,973	4,501,487
Operating income	639,689	714,855
Non-operating income		

Interest income	5,559	6,119
Dividends income	10,759	15,745
Gain on sales of securities		
Amortization of negative goodwill	3,586	3,385
Equity in earnings of affiliates	34,112	59,637
Subsidy income	33,186	—
Other	68,667	113,750
Total non-operating income	155,871	198,638
Non-operating expenses		
Interest expenses	92,790	78,456
Loss on sales of securities		
Equity in losses of affiliates		
Foreign exchange losses	—	128,320
Other	87,167	66,684
Total non-operating expenses	179,957	273,462
Ordinary income	615,602	640,031
Extraordinary income		
Gain on prior period adjustment		
Gain on sales of noncurrent assets	5,016	4,484
Gain on sales of investment securities	15,724	—
Gain on change in equity		
Other		
Gain on negative goodwill		
Total extraordinary income	20,741	4,484
Extraordinary loss		
Loss on prior period adjustment		
Loss on retirement of noncurrent assets	1,326	11,230
Loss on sales of noncurrent assets	—	41,612
Loss on valuation of investment securities	1,960	13,335
Loss on valuation of investments in capital	—	4,876
Loss on sales of stocks of subsidiaries and affiliates		
Impairment loss	—	36,588
Loss on disaster		
Other		
Total extraordinary losses	3,287	107,643
Income before income taxes and minority interests	633,056	536,872
Income taxes	150,852	119,227
Income taxes-current		
Income taxes-deferred		
Income before minority interests	—	417,644
Minority interests in income	92,116	103,104
Net income	390,087	314,540

(3)【Consolidated quarterly statements of income】

【Consolidated quarterly statements of income】

【Unit】: thousand yen

	Q2/F.Y.2010	Q2/F.Y.2011
	(2009.7.1~ 2009.9.30)	(2010.7.1~ 2010.9.30)
Consolidated quarterly statements of income		
Net sales	7,394,266	7,811,174

Cost of sales	4,869,793	5,223,631
Gross profit	2,524,473	2,587,542
Selling, general and administrative expenses	2,157,491	2,270,053
Operating income	366,981	317,488
Non-operating income		
Interest income	2,989	3,585
Dividends income	4,771	8,842
Gain on sales of securities		
Amortization of negative goodwill	1,793	1,692
Equity in earnings of affiliates	16,080	32,491
Subsidy income		
Other	57,526	70,967
Total non-operating income	83,160	117,579
Non-operating expenses		
Interest expenses	43,264	38,081
Loss on sales of securities		
Foreign exchange losses	—	76,594
Other	85,434	33,641
Total non-operating expenses	128,698	148,317
Ordinary income	321,443	286,750
Extraordinary income		
Gain on prior period adjustment		
Gain on sales of noncurrent assets	29	2,633
Gain on sales of investment securities	310	—
Reversal of allowance for doubtful accounts	—	572
Gain on change in equity		
Gain on negative goodwill		
Total extraordinary income	340	3,206
Extraordinary loss		
Loss on prior period adjustment		
Loss on retirement of noncurrent assets	1,326	10,584
Loss on sales of noncurrent assets	—	2,606
Loss on valuation of investment securities	—	13,335
Loss on valuation of investments in capital	—	91
Loss on sales of stocks of subsidiaries and affiliates		
Impairment loss	—	36,588
Loss on disaster		
Total extraordinary losses	1,326	63,207
Income before income taxes and minority interests	320,456	226,749
Income taxes	69,706	31,545
Income taxes-current		
Income taxes-deferred		
Income before minority interests	—	195,204
Minority interests in income	52,851	47,304
Net income	197,898	147,899

(4)【Consolidated quarterly statements of cash flow】

【Unit】: thousand yen

Q2/F.Y.2010 Q2/F.Y.2011

	(2009.4.1~ 2009.09.30)	(2010.4.1~ 2010.09.30)
Consolidated quarterly statements of cash flows		
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	633,056	536,872
Depreciation and amortization	496,597	451,138
Impairment loss	—	36,588
Amortization of goodwill		
Amortization of negative goodwill	-3,586	-3,385
Loss (gain) on valuation of investment securities	1,960	13,335
Loss on valuation of investments in capital	—	4,876
Increase (decrease) in provision for retirement benefits	25,600	-40,084
Increase (decrease) in provision for directors' retirement benefits	-46,320	-169,940
Increase (decrease) in provision for bonuses	72,870	4,500
Increase (decrease) in allowance for doubtful accounts	516	6,706
Interest and dividends income	-16,319	-21,864
Interest expenses	92,790	78,456
Foreign exchange losses (gains)	-375	16,153
Loss (gain) on change in equity		
Equity in (earnings) losses of affiliates	-34,112	-59,637
Loss (gain) on disposal of noncurrent assets	-3,690	48,358
Loss (gain) on sales of noncurrent assets		
Loss (gain) on sales of investment securities	-15,724	—
Loss (gain) on sales of short-term and long term investment securities		
Loss (gain) on sales of stocks of subsidiaries and affiliates		
Loss (gain) on sales of property, plant and equipment		
Loss on compensation for damage		
Decrease (increase) in notes and accounts receivable-trade	-691,560	-426,716
Decrease (increase) in inventories	634,752	-492,232
Increase (decrease) in notes and accounts payable-trade	587,680	327,334
Increase (decrease) in accrued consumption taxes	50,694	-86,198
Decrease (increase) in consumption taxes refund receivable		
Other, net	7,400	153,484
Subtotal	1,792,232	377,745
Interest and dividends income received	56,750	85,459
Interest expenses paid	-93,118	-76,828
Compensation for damage paid		
Income taxes paid	-99,435	-302,630
Net cash provided by (used in) operating activities	1,656,429	83,745
Net cash provided by (used in) investing activities		
Payments into time deposits	-129,916	-46,770
Proceeds from withdrawal of time deposits	129,785	46,692
Purchase of short-term investment securities		
Proceeds from sales of short-term investment securities		
Purchase of property, plant and equipment	-359,951	-793,151
Proceeds from sales of property, plant and equipment	10,553	57,586
Purchase of investment securities	-16,678	-6,795
Proceeds from sales of investment securities	21,363	—
Proceeds from sales of stocks of subsidiaries and affiliates		
Purchase of investments in subsidiaries resulting in change in scope of consolidation		
Proceeds from sales of investments in subsidiaries resulting in change in scope of		
Payments of loans receivable		
Collection of loans receivable		
Other, net	-108,074	-89,009
Net cash provided by (used in) investing activities	-452,918	-831,448
Net cash provided by (used in) financing activities		
Increase in short-term loans payable	20,520,685	19,635,957

Decrease in short-term loans payable	-21,386,941	-20,030,815
Proceeds from long-term loans payable	837,500	1,650,000
Repayment of long-term loans payable	-1,397,152	-635,365
Proceeds from stock issuance to minority shareholders		
Proceeds from issuance of bonds		
Redemption of bonds		
Proceeds from issuance of common stock		
Purchase of treasury stock	-127	-1,638
Cash dividends paid	-155	-175,700
Cash dividends paid to minority shareholders	-81,294	-73,866
Proceeds from disposal of treasury stock		
Proceeds from sales of treasury stock		
Other, net		
Net cash provided by (used in) financing activities	-1,507,485	368,570
Effect of exchange rate change on cash and cash equivalents	73,974	-42,694
Net increase (decrease) in cash and cash equivalents	-230,000	-421,826
Cash and cash equivalents at beginning of period	2,870,137	3,522,627
Cash and cash equivalents at end of period	2,640,136	3,100,801